

MICHAEL A. ELLIS

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ASSISTANT
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AREAS OF PRACTICE
Business
Mergers & Acquisitions
Employee Benefits & Executive Compensation
Finance Law
Taxation



I am a corporate and securities attorney with over 45 years of experience, My areas of focus include mergers and acquisitions, corporate governance and public and private securities offerings. I also counsel clients, including start-ups and emerging growth companies, in venture capital, other equity and debt offerings and capital financing.

The value I deliver to my clients stems from my many years of experience working directly with business owners to accomplish their goals. I view each transaction from my client's perspective so I am able to find a solution in a cost-effective and timely manner while anticipating his or her needs. I pride myself on listening to, and spending time with, my clients. Rather than focusing only on the legal issues, I examine the business, personal and legal factors enabling me to propose and achieve reasonable resolutions for all parties so neither side feels like they've lost.

No matter the situation or circumstance, my clients know that I am here to anticipate their needs, listen to their goals, and work together to get all parties to "yes."

EXPERIENCE

- Joined Buckingham in 2016
- Focuses practice on mergers and acquisitions; corporate governance; public and private securities offerings; executive compensation and shareholder communication matters, and defensive tactics in tender offers.

Purchases and Sales Involving Public Companies

- Sale of Priority Home Healthcare, Inc. to Addus Healthcare, Inc.
- Sale of Cohesant Technologies Inc. to Graco, Inc.
- Purchase of Cohesant Technologies Inc. of CuraFlo Technologies Inc. and affiliates
- Sale of Whirlaway Corporation to NN Inc.
- Sale of Rainbow Rentals, Inc. to Rent-a-Center
- Sale of Royal Appliance Mfg Co. to Techtronic Industries, Inc.

Acquisitions and Sales Involving Private Companies

- Sale of Morris Comfort Systems, LLC
- Sale of General Rubber Inc. to EFM Equipment Co.
- Purchase of Powder Keg, Inc.
- Purchase of Treemasters Tree Service assets
- Sale of Predictive Service LLC to Align Capital Partners
- Sale of Raven Lining Systems to Versa Flex, Inc.
- Sale of Continental Products Co. to Keene Building Products
- Sale of National Biological Corporation to Madison NBC LLC.
- Sale of DRB Systems Inc. to Prairie Capital V.L.P.
- Sale of 70 Verizon franchise stores to Z Wireless
- Sale of franchisee's restaurants to Applebee's international, Inc., and another franchisee

Public Securities Offerings

- Spin-off Cohesant Inc. (COHYOB,OTCBB) from Cohesant Technologies, Inc.
- Olympic Steel, Inc. Initial Public Offering
- Rainbow Rentals Inc. Initial Public Offering

Other Experience

- Represented numerous entities in connection with their initial and subsequent private equity offerings, bank and other debt financings
- Representation of start-ups and early stage companies and lead investors in such entities, including North Coast Angel Fund and JumpStart
- Representation of management in connection with negotiation of severance agreement
- Lectures annually at National Business Institute seminars and previously at PLI seminars on

“Acquiring or Selling the Privately Held Business” in Chicago, IL

- Represents businesses and their owners in connection Counsels clients on the formation, termination and sale of medical, legal and other professional and business entities with buying and selling the business
- Counsels clients on the formation, termination or sale of medical, legal and other professional businesses
- Representation of a special committee of a Board of Directors in a sale/hostile tender offer context
- Represented several investment firms providing advice on federal and Ohio anti-takeover laws, including in connection with Northrop Grumman's successful bid for TRW Corporation

EDUCATION & ADMISSIONS

Duke University School of Law, Durham, North Carolina (J.D., 1977)

University of Pennsylvania, Philadelphia, Pennsylvania (M.A., 1974)

University of Pennsylvania, Philadelphia, Pennsylvania (B.A., 1974)

Admissions

Ohio Bar

AWARDS & HONORS

Listed in Best Lawyers in America[®] (2008-2022)

Selected for inclusion in Ohio's Super Lawyers[®] (2007-2009, 2012-2016), as voted by his peers

PROFESSIONAL & CIVIC INVOLVEMENT

Member, Board of Advisors: North Coast Angel Fund II

Trustee: Jewish National Fund, Northeast Ohio Region

President's Council and Former Trustee, WVIZ/WCPN; Former Chair, Investment Subcommittee

Member, American Bar Association, Business Law Committee, Private Equity/Venture Capital and Merger & Acquisitions Subcommittees

Past Affiliations

Former Trustee: Cleveland Council on World Affairs

Former Trustee and Officer: Ort America, Cleveland Region.

Associations

Member: American Bar Association, Business Law Committee

Member: Ohio State Bar Association, Corporation Law Committee

Past Chairman: Ohio State Bar Association, Corporation Law Committee